## My Wallet Delegate View

If an employee is delegated to enter credit card transactions for other employees, they can us this feature to preview all the unexpensed transactions in each employee's "My Wallet".

Sign into MYSLICE (<u>https://myslice.ps.syr.edu</u>) and click on the Travel & Expense Center tile:



Click on the "My Wallet" link (1) under the "Expenses WorkCenter".

<u>Note:</u> If it is only displaying your own "My Wallet" transactions, then click "Return to Search" (2) or can click on the My Wallet link (1) twice.

Expenses WorkCenter							New Window			
Main Reports/Queries	My Wallet									
No Links	Review My Wallet	Receipts								
<ul> <li>Credit Card Processing - Expenses</li> </ul>	Matthew O'Keefe									
FTP File	Search Criteria ?									
Load Credit Card Data		From Date 03/15/202	1 Thr	ough 03/15/2022	Search					
Credit Card Maintenance Errors	Receip	Receipt Data Source All Data Sources								
Credit Card Transaction Errors	Trans	action Status Unassigne	ed							
Process Employee Notifications	Details ⑦									
	L≣¥ Q									
Approve Transactions	Mark for Delete	Date	Expense Type	Merchant	Additional Details	Attachments	Amount			
Expense Report Create/Modify						ß	0.000			
Expense Report View						Ø+	0.000			
Expense Report Print	Add Evenence @									
Expense Report Delete	Add Expense (?)									
🖉 My Wallet		Expense Type			Add					
Cash Advance Create/Modify	Save	2								
🖉 Cash Advance View 🦊										
Cash Advance Print	Return to Search	Notify Refresh								
Cash Advance Delete										

Click on "Search" and select the employee you would like to see credit card transactions from their "My Wallet".

Expenses WorkCenter 🛛 🌞 «						
Main Reports/Queries	My Wallet					
S Links C ⋮	Enter any information you have and click Search. Leave fields blank for a list of all values.					
	Find an Existing Value					
Travel Safety Registry						
International SOS	▼ Search Criteria					
	Empl ID begins with 🗹 🔍					
Approve Transactions						
Expense Report Create/Modify	Name begins with					
Expense Report View	Case Sensitive					
Expense Report Print						
🖉 Expense Report Delete 🛌	Search Clear Basic Search 🖾 Save Search Criteria					
🖓 My Wallet						
Cash Advance Create/Modify	Search Results					
Cash Advance View	View All 4 1-2 of 2					
Cash Advance Print	E-mel ID Name					
Cash Advance Delete	Empi ID Name					
Review Expense History	Pendergast,Brian W					

Now you will see the employee's name under "Review My Wallet Receipts" to confirm you have selected the correct person, as well as a view of the unexpensed transactions from their "My Wallet".

My Wallet										
Review My Wa	llet Re	ceipts								
Brian Pendergast	-	_								
Search Criteria 🕐		_								
	F	rom Date 03/15/202	1 Through 03/15/	2022 Sea	rch					
Receipt Data Source All Data Sources										
Transaction Status Unassigned										
Details (2)										
Mark for Delete		Date	Expense Type	Merchant	Additional Details	Attachments	Amount			
		02/15/2022	Shipping/Freight	FEDEX		Ø+	100.87			
		02/09/2022	Tolls	ERAC TOLL 4YBLDX		Ø+	29.00			
		02/09/2022	Fuel	EXXONMOBIL 47483490		Ø+	36.66			
		02/09/2022	Car Rental	ENTERPRISE RENT-A- CAR		Ø+	261.83			
		02/09/2022	Parking	227 COURTLAND PARKING - T		Ø+	20.00			
		02/09/2022	Hotel/Lodging	HILTON		Ø.	801.69			
		02/09/2022	Booking Fees	AGENT FEE		Ø•	50.00			
		02/09/2022	Air Travel	DELTA		Ø•	909.47			